

RESOLUTION NO. 2005-08

WHEREAS, the City of Basehor, Kansas, (the "Issuer") has pursuant to law issued its Temporary Notes, Series 2003-B, dated December 1, 2003, in the principal amount of Four Million Twenty Thousand Dollars (\$4,020,000) (the "Notes") to finance, on an interim basis, the cost of constructing, and otherwise completing certain street, sanitary sewer and storm drainage improvements of the Issuer; and

WHEREAS, the Notes are subject to redemption and payment prior to maturity, in whole or in part, at any time on or after November 1, 2004, at the option of the Issuer, at the principal amount thereof plus accrued interest thereon to the date of redemption; and

WHEREAS, the Issuer deems it necessary and advisable to call all of the Notes as further described in the Notice of Redemption for redemption and payment on September 1, 2005 (the "Redemption Date").

NOW, THEREFORE, BE IT RESOLVED BY THE GOVERNING BODY OF THE CITY OF BASEHOR, LEAVENWORTH COUNTY, KANSAS:

Section 1. That the Issuer hereby calls the Notes in the aggregate principal amount of \$4,020,000 as further described in the Notice of Redemption for redemption and payment on September 1, 2005, the Redemption Date.

Section 2. That at least forty-five days prior to the Redemption Date the City Clerk of the Issuer shall mail by certified mail to the Treasurer of the State of Kansas, Topeka, Kansas, and Piper Jaffray & Co., Leawood, Kansas, a copy of this Resolution and a copy of the Notice of Redemption of such Notes.

PASSED AND APPROVED this 7th day of July, 2005.

THE CITY OF BASEHOR
LEAVENWORTH COUNTY, KANSAS


Chris Garcia, Mayor




Mary A. Mogle, City Clerk

SCANNED

1-23-07 

Copy

On or about August 30, 2005, the City will deposit with you cash in an amount which will be sufficient to pay all interest on and principal of the Notes which are being called for redemption and payment on September 1, 2005.

Please sign the receipt at the bottom of this letter and return an executed copy hereof to:

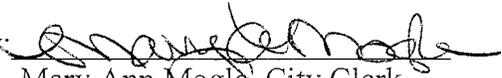
Philip B. Wolfe
Nichols and Wolfe Chartered
534 S. Kansas Ave., Ste. 1120
Topeka, KS 66603-3409

Should you have any questions concerning this matter, please do not hesitate to contact Mr. Philip B. Wolfe at (785) 233-4151.



Very truly yours,

CITY OF BASEHOR, KANSAS

By: 
Mary Ann Mogle, City Clerk

Enclosures

Acknowledged and agreed to this ___ day of July, 2005.

OFFICE OF THE TREASURER,
STATE OF KANSAS

By: _____
Carmen J. Klopping, Bond Services Director

Exhibit A

**NOTICE OF REDEMPTION
TO THE HOLDERS OF
CITY OF BASEHOR, KANSAS
TEMPORARY NOTES
SERIES 2003-B
DATED DECEMBER 1, 2003**

Notice is hereby given that pursuant to Resolution No. 2005-08 of the City of Basehor, Kansas, all of the Temporary Notes, Series 2003-B, (the "Temporary Notes"), of the City of Basehor, Kansas, maturing November 1, 2005, will be redeemed and prepaid on September 1, 2005 (the "Redemption Date").

The principal amount of Temporary Notes hereby called for redemption and payment shall become due and payable on the Redemption Date, at a redemption price equal to the principal amount thereof plus accrued interest thereon to the Redemption Date.

Provided funds are on hand to pay the specified redemption price on the Redemption Date, the Temporary Notes called as provided herein and which remain outstanding will be due and payable at the principal office of the Treasurer of the State of Kansas, Topeka, Kansas, and from and after the Redemption Date, the interest on the Temporary Notes will cease to accrue.

Dated: July 7, 2005.

CITY OF BASEHOR, KANSAS




Mary Ann Mogle, City Clerk
City Hall
2620 N. 155th Street
Basehor, Kansas 66007
(913) 724-1370

The City of Basehor

Copy



2620 N. 155th Street
P.O. Box 406
Basehor, Kansas 66007-0406

(913) 724-1370
FAX (913) 724-3388
www.basehor.org

July 8, 2005

Office of Kansas State Treasurer
Landon State Office Building
900 SW Jackson, Suite 201N
Topeka, Kansas 66612-1235
Attn: Carmen J. Klopping

RE: Letter of instructions to redeem City of Basehor, Kansas, Temporary Notes, Series 2003-B, dated December 1, 2003 in the aggregate principal amount of \$4,020,000 (the "Notes")

Dear Ms. Klopping:

As Paying Agent and Bond Registrar with respect to the above-referenced Notes of the City Basehor, Kansas (the "City"), you are hereby notified that on July 5, 2005, the City authorized the redemption of the Notes on September 1, 2005.

You are hereby instructed to give notice of such redemption in substantially the form attached hereto as Exhibit A, by first class mail addressed to the registered owners of the Notes and to be mailed not less than 30 days prior to the redemption date.

You are further instructed to take such other action as may be necessary in order to effect the redemption and payment of the Notes on September 1, 2005, pursuant to Resolution number 2005-08 of the City which authorized the redemption of the Notes, a copy of which is enclosed.

This notice is conditional upon the issuance by the City of its General Obligation Bonds, Series 2005, on or about August 30, 2005, to provide the funds necessary for certain deposits described below and to redeem the Notes.